



### **Corporate Governance: Research Providers & Associations**

The SBA works with several shareowner groups and research providers to implement its corporate governance program, and on a regular basis reviews insights from providers and collaborates with the partner organizations listed below.

#### **Council of Institutional Investors (CII)**

- As a long-standing member of the Council, staff works with CII in various capacities, including service on the board and committees, participating in communications with the U.S. Securities and Exchange Commission on shareowner issues and advocacy, and engaging issuers regarding corporate governance reform or thought leadership.

#### **Asian Corporate Governance Association (ACGA)**

- The SBA is an active member of the ACGA. Staff regularly receives key insights and strategy briefs regarding regulatory and governance issues, as well as events in the Asian markets. Comment letters and proposals are common in this market to influence positive change and increase shareowner value.

#### **International Corporate Governance Network (ICGN)**

- The SBA is a member of this leading group of global institutional investors concerned with international corporate governance issues. Staff participates in several areas with a core focus on governance policy in international markets.

#### **MSCI Environmental Social & Governance (ESG)**

- MSCI is a provider of investment decision support tools. Staff reviews MSCI indexes, portfolio risk and performance analytics, ESG data, and research to stay abreast of the changing governance practices of issuers across several SBA portfolios.

#### **Institutional Shareholder Services (ISS)**

- ISS is a provider of corporate governance solutions for asset owners, investment managers, and asset service providers. ISS' solutions include objective governance research and recommendations, end-to-end proxy voting, and distribution solutions. Staff conducts proxy voting on ISS' voting platform and reviews ISS research on individual securities.

#### **Glass, Lewis & Co.**

- Glass Lewis provides governance services that support engagement among institutional investors and corporations through its research, proxy vote management and technology platforms. Staff incorporates Glass Lewis voting recommendations, in conjunction with SBA policy guidelines to execute proxy voting decisions.