

**ITN: FRS Investment Plan Administrator & FRS Plan Choice Administrator
Response to Request for Clarification**

1. Please provide the annual contributions and distributions for both the Investment Plan and the Pension Plan for 2024

A. For calendar year 2024, total contributions to the Investment Plan totaled approximately \$1.6 B and there were 74,429 distributions totaling approximately \$1.58 B. The SBA does not have contribution/distribution data for the Pension Plan. However, it is not believed that this information is relevant to the submission to the ITN.

2. Will you accept a bid for a single provider to offer bundled services, i.e.- recordkeeping, administration, retirement education (guidance, advice & managed accounts), trustee, & investment management?

A. The SBA is not currently exploring a single provider to offer bundled services. Responses should only be for Investment Plan Administrator (recordkeeping) and Plan Choice Administrator Services.