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U.S. economic data presented mixed messages last week, reminiscent of the halting growth that characterized much of 2014. Case in point were measures of consumer attitudes, with one major survey indicating sentiment was strong while another revealing that confidence had slipped. The housing sector showed uneven performance, too. Prices appear to be stabilizing, but sales remain flat.

It is also hard to get a clear read on the results of several other major reports due to the drop in energy prices. Both Gross Domestic Product (GDP) and inflation on the consumer level softened, yet durable goods orders were strong. Lastly, new jobless claims rose, but service industry businesses reported better-than-expected new jobs growth.

The 1- and 3-month London Interbank Offered Rate (Libor) were unchanged at 17 and 26 basis points, respectively. Yields on 1- and 3-month Treasuries both ended at 2 basis points last week. The rate for the Fed's overnight reverse-repo facility was 0.05%, overnight Treasury and mortgage-backed repo were 0.04% and 0.06%, respectively, slightly lower due to month-end pressures.