



THE PEOPLE WHO OVERSEE YOUR FUND

The Participant Local Government Advisory Council “PLGAC” or “Advisory Council” is a statutorily created body serving to further ensure Florida PRIME™ is operated and managed in the best interest of investors in the fund. All six Council members represent current or former investors and are all independent, meaning that they have no affiliation with the SBA apart from the investments they have made as governmental entities. Council members have distinguished backgrounds in business, finance, and public service. The following listing provides biographical information for each council member.

More information about the SBA’s Senior Management Team is available online at www.sbafla.com/prime.

CHAIR OF THE PLGAC

Gary Price

Managing Director, Fifth Third Advisors

Mr. Price is a Principal/Founder of Fifth Avenue Advisors in Naples. His public service started in 2001 with appointment to the City of Naples’ Planning Advisory Board. He was appointed to a vacant seat on the Naples City Council in September 2005 and then elected twice to the same office in February 2006 and 2010, currently serving as Vice Mayor. He has served as the Chairman of the City’s pension board for four years. He is the past Chairman of the Community Redevelopment Agency, as well as chair of the Metropolitan Planning Organization. Mr. Price graduated from Ohio State University with a double major in Real Estate and Urban Analysis. He served as Chair from March 25, 2014 until June 22, 2015. He served as Vice-Chair from March 28, 2016 to June 5, 2017.

VICE CHAIR

Daniel Wolfson

Director of Finance, Manatee County Clerk of Circuit Court

Mr. Wolfson is the Director of Finance for the Manatee County Clerk of the Circuit Court, serving in the role since 2005. During his 25-year tenure, his career path and breadth of responsibility have provided him with a broad foundation in all aspects of governmental accounting, including the investment of county funds. Currently, he is responsible for overseeing and investing the \$600 to \$800 million held within the county’s investment portfolio. Mr. Wolfson is a graduate of the University of South Florida and obtained his certificate of accountancy in 1991. His professional affiliations include the FGFOA, GFOA, AICPA and FICPA. He serves on several Boards in his community. He served as Chair of the PLGAC from March 8, 2012 through March 27, 2013. He was elected to serve as Vice-Chair on June 5, 2017.

COUNCIL MEMBERS

Doug Belden

Hillsborough County Tax Collector

Mr. Belden was elected Hillsborough County Tax Collector in November 1998 to fill the unexpired term of Melvin Smith, who served as tax collector for 25 years before retiring. A Tampa native, Doug worked in real estate before coming to the State Attorney’s Office as head of the office’s Elderly Abuse Task Force. During that time, he also served on the Tampa Sports Authority. Doug’s goal as tax collector is simple: to save taxpayers money through consolidation and efficiency and while improving service at the branch offices. His objective is to make the Hillsborough County Tax Collector’s Office the most modern and efficient office in the state. He is a graduate of the University of South Florida. He served as Vice-Chair from March 25, 2014 until June 22, 2015, and Chair from June 22, 2016 until March 28, 2016.

Amy Lovoy

Department Director, Management and Budget Services, Escambia County

In 2001, Amy Lovoy became the Budget Manager for Escambia County where she was responsible for the preparation of the County’s \$367 million annual budget. In 2008, she became the Department Director of Management and Budget Services. Her responsibilities include preparing and recommending the County’s annual budget. She is also responsible for the county’s Purchasing and Risk Management Divisions. During her tenure, she has instituted new procedures within the department that have produced direct operating budget savings of 33 percent and a down-staffing of 19 percent. Ms. Lovoy received BA/Business – Finance from Huntington College and an MBA from the University of West Florida.

Mark Peterson, CGFOA

Financial Accounting Supervisor, Brevard County Clerk of Court

Mr. Peterson has been working in the Brevard County Clerk of Court Finance Department since 1983. During these years, his job titles have ranged from a Staff Accountant to currently a Financial Accounting Supervisor. Throughout these years, he has been the Investment Manager of Brevard County Board of County Commissioners. The County’s current investment portfolio exceeds \$500 million. Mark has served in the past on Osceola’s Investment Committee and is currently a staff representative on Brevard County’s Investment Committee. Mr. Peterson has an Accounting Degree from Asbury College in Wilmore Kentucky. He is also a Certified Government Finance Officer and other professional affiliations include the FGFOA and the GFOA. He served as Chair from March 27, 2013 until March 25, 2014. He served as Chair for the second time from March 28, 2016 to June 5, 2017.

Due to a staff retirement, one position on the PLGAC remains open.